

## MHHS Testing and Migration Advisory Group (TMAG) Headline Report

Issue date: 16/03/23

Meeting number **TMAG 016**

Venue **Virtual – MS Teams**

Date and time **15 March 2023 1000-1200**

Classification **Public**

### Actions

Area	Action Ref	Action	Owner	Due Date	Update
Programme Updates	TMAG16-01	Provide a forward plan of when deliverables are being reviewed at the Working Groups	Programme (PMO)	19/04/23	
SIT Scope	TMAG16-02	SIT Scope document to be uploaded to the Collaboration Base	Programme (PMO)	17/03/23	SIT Scope document is available on the <a href="#">SIT page of the Collaboration Base</a>

### Decisions

Area	Decision Ref	Description
Minutes and actions	TMAG-DEC23	The minutes of the TMAG 15 February and 28 February 2023 were approved.
NFTWG update and ToR approval	TMAG-DEC24	The NFTWG Terms of Reference was approved.

### Key Discussion Items

Area	Discussion
Programme Updates	Several TMAG members highlighted that it would be useful to have a clearer view of when deliverables are coming up for review at the Working Groups under TMAG. The Programme took this as an action for both TMAG and DAG ( <b>ACTION TMAG16-01</b> ).

<p><b>Data Cleanse Plan</b></p>	<p>The Programme provided an overview of the plan, scope and next steps for the Data Cleanse Plan, as per the slides. It was highlighted that a key part of the plan is to obtain the technical expertise of participants. To ensure this, the Programme has set up four technical sub-group session in early April to look at separate elements and bring in expertise to support the plan. The technical session invites have been sent to all MWG members and attendees should forward on the invites to appropriate people in their organisation.</p> <p>A TMAG member asked for clarification on the timescales of the plan. The Programme explained that a draft version of the plan will be shared at the April Migration Working Group (MWG), it will then be presented for approval to TMAG in May.</p> <p>The Programme shared that ISD/MDD will be primarily addressed during Transition Design and that the Migration Design Sub-group will be repurposed to support Transition Design.</p>
<p><b>Migration, Cutover and Data Strategy</b></p>	<p>The Programme explained that the Migration Design activities did not identify a compelling rationale to develop a technical solution which would support the exclusion of certain MPANs based on market segments, and this was discussed during the March MWG. It was noted that any decision to exclude a market segment from reverse migration would need to be evidence based. The Programme shared there had been some ‘edge cases’ identified (e.g. complex sites) where reverse migration should not take place and these would be progressed as part of the Migration Approach under MWG.</p> <p>A TMAG member highlighted that they would be pulling together evidence to exclude complex sites from reverse migration. The Programme highlighted that ‘edge cases’ would be managed through a policy base and the expectation would be for Suppliers to build controls in their own systems. One TMAG member shared the onus on Suppliers to put this in place may not be as cost efficient as the Programme suggested.</p> <p>The Programme explained the Migration Approach, which will be brought to the April MWG, will set out the high-level metrics and policies to be in place throughout the migration period, as per the slide.</p>
<p><b>SIT Scope</b></p>	<p>The Programme explained the updated SIT Scope document has taken into account most comments, however there are some outstanding comments that gave rise to design queries. Comments that may be subject to potential change in the future are clearly marked in the document. The Programme highlighted the main points on the updated document, as per the slide.</p> <p>A TMAG member queried what the knock-on effect would be for Qualification from the reduced scope of SIT. The Programme responded that they are still bearing in mind equivalents between both, with the Code Bodies ensuring Qualification is aligned.</p> <p>Several TMAG members noted the SIT Scope document was not on the Collaboration Base, the Programme took an action to ensure this was uploaded (<b>ACTION TMAG16-02</b>).</p>
<p><b>Placing Reliance Policy update</b></p>	<p>The Programme shared they had been asked to provide further clarity on the Placing Reliance Policy and had been working with Code Delivery Bodies to action this. The draft Placing Reliance Policy document had been sent to industry, with the target to review comments by Monday 20 March. The policy would then be presented at the extraordinary TMAG on 27 March for approval.</p> <p>It was shared that participants who had raised comments this week, had been reached out to and the Programme would continue to set up discussions with participants, if needed. A TMAG member noted that several parties in their constituency</p>

	had concerns on the difference in wording between reliance for Qualification and SIT. The Programme shared they were considering how the policy document could be clearer.
<b>Test Data Approach and Plan</b>	The Programme explained the Test Data Approach and Plan will be issued for review during April and is planned to come to TMAG for approval in May, as per the slide.
<b>NFTWG update and ToR approval</b>	<p>The Non-Functional Testing Working Group (NFTWG) Terms of Reference was approved (<b>DECISION TMAG-DEC24</b>).</p> <p>An update was provided on activity at the NFTWG, as per the slide. It was noted that the NFTWG will be used:</p> <ul style="list-style-type: none"> <li>• Build out the scope of the SIT Non-Functional Testing stage</li> <li>• Provide updates on the non-functional requirements in the PIT Guidance</li> </ul> <p>Updates on the Service Management Strategy will be shared over the coming months, and the current understanding is the strategy will be developed and published in Q2 2023.</p>
<b>Qualification update</b>	<p>An update was provided on activity at the Qualification and E2E Sandbox Working Group (QWG), as per the slide.</p> <p>It was noted that there had been feedback from participants on the short timescales to review the high-level Qualification Approach and Plan. This feedback which had been taken on board with the outlook to try and extend the timescales on industry review.</p>

**Date of next TMAG: 27 March extraordinary meeting**